



Signed and Filed: August 25, 2021

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A handwritten signature in black ink, appearing to read "Hannah L. Blumenstiel", is written over a horizontal line.

HANNAH L. BLUMENSTIEL  
U.S. Bankruptcy Judge

Counsel for Debtors

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re:

PROFESSIONAL FINANCIAL  
INVESTORS, INC., *et al.*

Debtors.

Case No. 20-30604

(Jointly Administered)

Chapter 11

**ORDER APPROVING SECOND  
INTERIM APPLICATION OF FTI  
CONSULTING, INC. AS FINANCIAL  
ADVISOR AND CHIEF  
RESTRUCTURING OFFICER TO  
DEBTORS, FOR ALLOWANCE OF  
COMPENSATION FOR  
PROFESSIONAL SERVICES  
RENDERED AND FOR  
REIMBURSEMENT OF ACTUAL AND  
NECESSARY EXPENSES INCURRED**

This Court, having considered the *Second Interim Application of FTI Consulting, Inc. as Financial Advisor and Chief Restructuring Officer to Debtors, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred* filed on June 24, 2021, as Dkt. 697 (the "Application"), the pleadings filed in support thereof, the *United States Trustee's Omnibus Reservation of Rights with Respect to Second Interim Fee Applications* filed on August 5, 2021 as Dkt. No. 806 and the \$66,120.00 voluntary fee reduction agreed to by the Applicant as set forth SMRH:4850-9501-6183.2

1 therein (the “Reduction”), and for the reasons stated in the docket text order regarding the  
2 Application entered by the Court on August 18, 2021,

3 **HEREBY ORDERS AS FOLLOWS:**

4 1. The Application is APPROVED. Capitalized terms used in this order that  
5 are undefined shall have the meaning given to them in the Application.

6 2. The aggregate compensation sought by FTI in the Application as modified  
7 by the Reduction, totaling \$6,589,990.20 and consisting of professional fees of  
8 \$6,545,900.00 and expenses of \$44,090.20, is hereby approved and allowed on an interim  
9 basis.

10 3. The Debtors are authorized to pay FTI a total of \$5,280,810.20, which  
11 amount represents which amount represents 80% of the fees and 100% of the expenses  
12 approved and allowed on an interim basis pursuant to this Order.

13 **\*\*\*END OF ORDER\*\*\***

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SMRH:4850-9501-6183.2

**COURT SERVICE LIST**

None.

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